

Design Comps: Task 1—Complete the Set-up Interview





A scheduling system designed specifically for animal shelter volunteers & administrators. Volunteers can create an account, iew the schedule & sign up for shifts on a self serve basis. Stay up to date on all shelter natters & communicate with other plunteers using the online forums.



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## RinTin Set-up Interview **Step #1 – Organization Information**

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Step 1	<u>Step 2</u>	<u>Step 3</u>	<u>Step 4</u>	<u>Step 5</u>	<u>Step 6</u>	<u>Step 7</u>
Organization	Primary Admin	Add. Admin	Invite Users	Add Shifts	System Settings	Review

#### **Attention:**

This set-up interview will take approximately 30 minutes. After Step 1 and 2 are completed you can save your progress and come back to finish it later. There are 7 steps in this interview. All information can be changed anytime in the system.

\* Denotes a required field

#### **Organization Information**





Add More Shifts



Animal Shelter Scheduling

## RinTin Set-up Interview **Step #2 – Primary Administrator**

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Step 1	<u>Step 2</u>	<u>Step 3</u>	<u>Step 4</u>	<u>Step 5</u>	<u>Step 6</u>	<u>Step 7</u>
Organization	Primary Admin	Add. Admin	Invite Users	Add Shifts	System Settings	Review

#### **Attention:**

In this step you will complete the primary admin personal information. This is your information. You will be able to add additional administrators in the next step

\* Denotes a required field

#### **Primary Administrator Information**

First Name *	Last Name *
Cell/Home Phone*	Work Phone



You can now save your progress in the set-up interview. After you click the 'Continue' button, you can quit and pick up where you left off at a later time. To come back to the interview, enter your email and password to log into the system from the home page.



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# RinTin Set-up Interview **Step #3 – Additional Administrators**

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<u>Step 1</u>	<u>Step 2</u>	<u>Step 3</u>	<u>Step 4</u>	<u>Step 5</u>	<u>Step 6</u>	<u>Step 7</u>
Organization	Primary Admin	Add. Admin	Invite Users	Add Shifts	System Settings	Review

#### **Attention:**

In this step you will designate additional admin users. There needs to be a minimum of 3 admin users in order to safe guard against an admin lock out. You can add up to 5 admin users.

You will set up a temporary password for each additional admin user. The admin user will be emailed notifying them of their new account login credentials. You can add, edit, or disable admin accounts at any time.

\* Denotes a required field

#### **Additional Administrator Information**

First Name \*

Last Name \*

Password * Confirm Password *   Position at Organization * Type of User *   Administrator   Additional Administrator Information   First Name * Last Name *   Email * (Your email address is your user name) Confirm Email *   Password * Confirm Password *	<b>Email * (</b> Your email address is your user name)	Confirm Email *
Password * Confirm Password *   Position at Organization * Type of User *   Administrator   Additional Administrator Information First Name * Email * (Your email address is your user name) Confirm Email * Password * Confirm Password * Position at Organization * Type of User *		
Password * Confirm Password *   Position at Organization * Type of User *   Additional Administrator Information   First Name * Last Name *   Email * (Your email address is your user name) Confirm Email *   Password * Confirm Password *   Position at Organization * Type of User *		
Position at Organization * Type of User *   Administrator   Additional Administrator Information   First Name *   Email * (Your email address is your user name)   Confirm Email *   Password *   Confirm Password *   Position at Organization * Type of User *	Password *	Confirm Password *
Position at Organization * Type of User *   Administrator   Additional Administrator Information   First Name *   Last Name *   Email * (Your email address is your user name)   Confirm Email *   Password *   Confirm Password *   Position at Organization * Type of User *		
Position at Organization * Type of User *   Administrator   Additional Administrator Information   First Name *   Email * (Your email address is your user name)   Password *   Confirm Email *   Password *   Confirm Password *   Position at Organization *   Type of User *		
Additional Administrator Information     First Name *     Last Name *     Email * (Your email address is your user name)     Confirm Email *     Password *     Confirm Password *      Position at Organization * Type of User *	Position at Organization *	Type of User *
Additional Administrator Information         First Name *         Email * (Your email address is your user name)         Confirm Email *         Password *         Confirm Password *         Position at Organization *		Administrator
Additional Administrator Information         First Name *       Last Name *		
Additional Administrator Information         First Name *         Email * (Your email address is your user name)         Confirm Email *         Password *         Confirm Password *         Position at Organization *		
First Name *   Email * (Your email address is your user name)   Confirm Email *   Password *   Confirm Password *   Position at Organization * Type of User *		
Email * (Your email address is your user name) Confirm Email * Password * Position at Organization * Type of User *	Additional Administrator Informatio	n
Email * (Your email address is your user name) Confirm Email *   Password * Confirm Password *   Position at Organization * Type of User *	Additional Administrator Informatio	n Last Name *
Email * (Your email address is your user name)       Confirm Email *         Password *       Confirm Password *         Position at Organization *       Type of User *	Additional Administrator Information	n Last Name *
Password * Confirm Password * Position at Organization * Type of User *	Additional Administrator Information	Dan Last Name *
Password *       Confirm Password *         Position at Organization *       Type of User *	Additional Administrator Informatio	Last Name *
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Position at Organization * Type of User *	Additional Administrator Information   First Name *	Last Name *
Position at Organization * Type of User *	Additional Administrator Information   First Name *   Email * (Your email address is your user name)	Last Name * Confirm Email *
Position at Organization * Type of User *	Additional Administrator Information First Name * Email * (Your email address is your user name) Password *	East Name * Confirm Email * Confirm Password *
Position at Organization * Type of User *	Additional Administrator Information First Name * Email * (Your email address is your user name) Password *	In Last Name * Confirm Email * Confirm Password *
	Additional Administrator Information   First Name *   Email * (Your email address is your user name)   Password *	E fut the second



## Rinlin Animal Shelter Scheduling

#### RinTin Set-up Interview **Step #4 – Invite User to the System**

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Step 1	<u>Step 2</u>	<u>Step 3</u>	<u>Step 4</u>	<u>Step 5</u>	<u>Step 6</u>	<u>Step 7</u>
Organization	Primary Admin	Add. Admin	Invite Users	Add Shifts	System Settings	Review

#### **Attention:**

In this step you will invite user. Users will be sent a link via email to register for their account. Once a user registers for an account their account will be placed into a status of 'pending'. An admin user will need to approve all new user accounts in order to safe-guard against users who are not associated with your organization accessing your information shared within the system.

This step in NOT required. You can invite users at anytime withing the system

#### Invite Users to the System

User

First Name

Last Name

Email	Type of User
User	
First Name	Last Name
Email	Type of User
User	
First Name	Last Name
Fmail	Type of User
Add More Users to Invite	
	Save & Ouit Continue
	Save a Quit Continue



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## RinTin Set-up Interview Step #5 – Add Shits

<u>Step 1</u>	<u>Step 2</u>	<u>Step 3</u>	<u>Step 4</u>	<u>Step 5</u>	<u>Step 6</u>	<u>Step 7</u>
Organization	Primary Admin	Add. Admin	Invite Users	Add Shifts	System Settings	Review

#### **Attention:**

In this step you will add and set up shifts for the schedule. You can always edit, add or delete shifts later in the system.

\* Denotes a required field

#### **New Shift**

# Name of Shift \* Start Time \* End Time \* ... Type of User \* Date to Start \* ...



#### Does this shift have a flexible start time? \*

It is typical to allow flexible start times for daily shelter volunteer shift



No. Start time is firm.



Save & Quit Continue

(Footer)







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#### RinTin Set-up Interview Step #6 – System Settings

<u>Step 1</u>	<u>Step 2</u>	<u>Step 3</u>	<u>Step 4</u>	<u>Step 5</u>	<u>Step 6</u>	<u>Step 7</u>
Organization	Primary Admin	Add. Admin	Invite Users	Add Shifts	System Settings	Review

#### **Attention:**

In this step you will choose the system settings. These settings will determine system functionality. These settings can be changed at any time within the system. NOTE: Each user will have user preferences. These settings are universal and will enable or disable certain system features.

\* Denotes a required field

#### **System Settings**

1. Notify user automatically via email of their shift approval/denial? \*



Yes (Recommended)

No. Only apply to one week.

- 2. Allow users to cancel shift they are scheduled for? \*
  - - No, users must contact an administrator to cancel shift
    - Yes, must be at least **2 weeks prior** (14 calendar days) to shift
  - Yes, must be at least **1 weeks prior** (7 calendar days) to shift (Recommended) ()
  - Yes, must be at least **3 days prior** to shift
    - Yes, must be at least **24 hours prior** to shift
    - Yes, no time stipulation (**Not** *recommended*)

#### 3. Notify administrator users—via email and dashboard notification—of empty upcoming shifts? \* (Check all that apply)

- No, do not notify admin user of an empty shift (**Not** *recommended*)
- Yes, must be at least **2 weeks prior** to an empty shift
- Yes, must be at least **1 week prior** to an empty shift *(Recommended)*
- Yes, must be at least **3 days prior** to an empty shift
- Yes, must be at least **24 hours prior** to an empty shift *(Recommended)*  $\mathbf{X}$

#### 4. Notify volunteer users—via email and dashboard notification—of empty upcoming shifts? \* (Check all that apply)

- No, do not notify admin user of an empty shift (Not recommended)
- Yes, must be at least **2 weeks prior** to an empty shift (*Recommended*)
- Yes, must be at least **1 week prior** to an empty shift
- Yes, must be at least **3 days prior** to an empty shift
- Yes, must be at least **24 hours prior** to an empty shift *(Recommended)* X



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# RinTin Set-up Interview Step #7 – Review

<u>Step 1</u>	<u>Step 2</u>	<u>Step 3</u>	<u>Step 4</u>	<u>Step 5</u>	<u>Step 6</u>	<u>Step 7</u>
Organization	Primary Admin	Add. Admin	Invite Users	Add Shifts	System Settings	Review

#### **Attention**:

In this final step you will review all of the data you entered in all of the 6 previous steps. Each section has its own 'edit' link that can be clicked if information within that section needs to be corrected. You can adjust any of the information entered within this set-up interview at any time within the system.

#### **Organization Information**

Org. Name:	Alger County Animal Shelter
Name ABRV:	ACAS
Date Established:	05/1984
Address:	510 E. Munising Ave
City:	Munising
State:	MI

Monday:	9AM—12PM
Tuesday:	9AM—3PM
Wednesday:	9AM—12PM
Thursday:	9AM—3PM
Friday:	9AM—12PM
Saturday:	9AM—12PM

9AM—12PM



Zip:	49862	Sunday:	9A
Phone:	(906)387-4131	Size of Organizatio	on
Fax:	(906)387-4132	Employees (#):	2
Legal Structure:	501c Non-Profit	Volunteers (#)	19
Owner/Director:	Kristine Kolbus	Avg Dogs In/Mon	11
	Leanne Nedeau	Avg Cats In/Mon	17
	Lisa Holcomb	Avg Dogs Out/Mon	8
	Patrick Hugenard	Avg Cats Out/Mon	13

#### **Primary Administrator Information**

#### **Details**

First Name:	Linda	Emergency:	9AM—12PM
Last Name:	Johnson	Relationship:	9AM—3PM
Cell/Home Phone:	(906)123-4567	Contact Phone:	9AM—12PM
Work Phone:		Email:	9AM—3PM
Physical Address:	123 W Superior St.	Confirm Email:	9AM—12PM
City:	Munising	Password:	@lgercounty@nim@ls
State:	MI	<b>Confirm Password</b> :	@lgercounty@nim@ls
Zip	49862	Position:	Shelter Manager
Mailing Address:		Type of User:	Administrator



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	Scheudle	03615	Shirts	Settings	rorums	
		Adminic	trator Dac	hhoord		
		Aummis	liator Das	siivualu		
	Schedule				HELP 🥐	
	Empty Shifts					
	There are no upcom	ning empty shifts withi	n the next [1 week].			
	Pending Shifts					
	There are no pendir	ng shifts that need app	proval.			
				Go to	o Schedule	
	Users				HELP 🥐	

There are currently no pending users that need to be reviewed

Active Users 1. Linda Johnson			
			Go to Users
Invite a New User			
First Name	Last Name	Email	

#### Forums

Shelter Manager Updates

There are no new posts in this forum.

#### Volunteer Log

There are no new posts in this forum.

